

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943DL1992PLC457936

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Telephone No: 011-42524455

March 30, 2026

To,
BSE Limited
Department of Corporate services
P.J. Towers, Dalal Street, Mumbai – 400023

Scrip Code: 526211

Subject : Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference : Update to earlier disclosure dated March 26, 2026 in relation to acquisition of shares and change in shareholding in M/s Shri Gang Industries and Allied Products Limited. (“ Shri Gang”).

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), and in continuation of our earlier intimation dated March 26, 2026, we wish to inform you that the Company has completed the acquisition of 25,000 (Twenty-Five Thousand) equity shares of M/s Shri Gang Industries and Allied Products Limited (“Shri Gang”) from Mr. Vikas Gupta.

Further, the Company has received a communication from Shri Gang dated March 30, 2026, informing that Shri Gang has allotted 2,50,000 (Two Lakh Fifty Thousand) equity shares of face value of ₹10/- (Rupees Ten only) each pursuant to the conversion of 2,50,000 (Two Lakh Fifty Thousand) 0.01% Compulsorily Convertible Preference Shares (CCPS) of face value ₹10/- each at a conversion price of ₹99/- per equity share. The said allotment has been made by way of preferential allotment on a private placement basis to persons/entities belonging to the Promoter and Promoter Group category of Shri Gang.

Pursuant to the aforesaid allotment, the paid-up equity share capital of Shri Gang stands increased to ₹19,98,00,000/- (Rupees Nineteen Crore Ninety-Eight Lakh only), comprising 1,99,80,000 (One Crore Ninety-Nine Lakh Eighty Thousand) equity shares of face value of ₹10/- each.

Consequent to the aforesaid acquisition and the change in paid-up share capital of Shri Gang, the Company’s shareholding in Shri Gang stands revised to 20.02% of the paid-up equity share capital of Shri Gang.

You are requested to kindly take it on your records.

For Suraj Industries Ltd.

Snehlata Sharma
Company Secretary & Compliance Officer